

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- **SHRI AHIMSA MINES AND MINERALS LIMITED**)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

January 13, 2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051 Maharashtra, India

Symbol: SHRIAHIMSA

ISIN: INE0DM401012

Subject: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respect Sir/Madam,

Pursuant to regulation 30 read with clause 11 of Para B of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation") and other regulations if applicable, we hereby inform you that the Board of Directors ("Board") of the Company at its Meeting held today i.e. January 13, 2026, have approved the issuance of Corporate Guarantee in favour of Canara Bank ("Lender") for the Credit facilities for an amount of INR 25 Crore, to be availed by Shri Ahimsa Healthcare Private Limited ("Borrower"), wholly owned subsidiary of the Company.

The details in relation to the aforementioned guarantee required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, are given in the ***Annexure-A***.

Thanking You,

Yours faithfully,

for Shri Ahimsa Naturals Limited

AAYUSHI JAIN Digitally signed
by AAYUSHI JAIN
Date: 2026.01.13
15:25:54 +05'30'

Aayushi Jain

Company Secretary and Compliance Officer

M. No: ACS55028

SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

Annexure A

The details as required under Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are as under: -

Sr. No.	Particulars	Description
1.	Name of party for which such guarantees or indemnity or surety was given	Issuance of Corporate Guarantee Shri Ahimsa Healthcare Private Limited (A wholly owned subsidiary of the Company)
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The Promoter/Promoter Group have no interest in the proposed transaction, other than the provision of a personal guarantee by the Promoter of the Company, as required by the Lender. The corporate guarantee to be provided by the Company on an arm's length basis, is in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The company has agreed to issue Corporate Guarantee in favour of Canara Bank ("Lender") for the Credit facilities for an amount of INR 25 Crore, proposed to be availed by Shri Ahimsa Healthcare Private Limited ("Borrower"), wholly owned subsidiary of the Company.
4.	Impact of such guarantees or indemnity or surety on listed entity	The corporate guarantee provided is a contingent liability for the Company. This guarantee has been provided on behalf of a wholly owned subsidiary of the Company. At this point, there is no impact of this guarantee on the Company.

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

January 13, 2026

To,
The Manager
Listing Compliance Department,
The National Stock Exchange of India Limited
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051, Maharashtra, India

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Tuesday, January 13, 2026

Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Dear Sir/ Madam,

In continuation to our letter dated October 29, 2025 and pursuant to the approval of the Members of the Company dated November 26, 2025 and in accordance with Regulation 30 and other applicable provisions of the SEBI LODR Regulations and in-principle approval from National Stock Exchange of India Limited (“NSE”) dated December 30, 2025 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, January 13, 2026 has, inter alia, approved the allotment of the following securities to “Allottees” as per details mentioned below:

- a. Allotment of 1,00,800 (One Lakh Eight Hundred Only) fully Paid-up Equity Shares of the Company having a Face Value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per Equity Share on a preferential basis, for total consideration of ₹ 2,28,81,600/- (Rupees Two Crore Twenty Eight Lakhs Eighty One Thousand Six Hundred Only) paid in cash;

S. No.	Name of Proposed allottee	No of equity shares to be allotted	Total Consideration (₹)	Category
1	Kaylin Realty LLP	50,400	1,14,40,800	Public
2	Govind Saboo & Sons	50,400	1,14,40,800	Public
TOTAL		1,00,800	2,28,81,600	-

- b. Allotment of 13,34,400 (Thirteen Lakhs Thirty Four Thousand Four Hundred) warrants on a preferential allotment, of the Company, having a Face Value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per warrant (“Warrant Exercise Price”) convertible into 1 (One) Equity share of face value of ₹ 10/- each, aggregating to ₹ 30,29,08,800/- (Rupees Thirty Crore Twenty-Nine Lakhs Eight Thousand Eight Hundred Only) upon receipt of ₹ 56.75/- (Rupees Fifty Six and Seventy Five paise Only) (being 25% of the issue price per warrant) amounting to ₹ 7,57,27,200/- (Rupees Seven Crore Fifty Seven Lakhs Twenty Seven Thousand Two Hundred Only) as warrant subscription, to the Allottees.

Sr. No.	Name of Warrant Allottees	No. of Convertible Warrants to be allotted	25% of the consideration received (₹)	Category
1.	Nemi Chand Jain	2,19,600	1,24,62,300	Promoter
2.	Amit Kumar Jain	2,19,600	1,24,62,300	Promoter
3.	Poonam Rani	3,30,000	1,87,27,500	Public
4.	Raman Goyal	3,30,000	1,87,27,500	Public
5.	NKA Resources LLP	1,32,000	74,91,000	Public

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- **SHRI AHIMSA MINES AND MINERALS LIMITED**)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

6.	Vimal Kishore Parwal HUF	50,400	28,60,200	Public
7.	Archana Aggarwal	31,200	17,70,600	Public
8.	Sajal Family Trust	21,600	12,25,800	Public
TOTAL		13,34,400	7,57,27,200	

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent upon the above allotment of 1,00,800 Equity Shares, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Existing Paid-up Equity Share Capital	2,33,30,100 Equity Shares of face value ₹ 10/- each	23,33,01,000
Post Allotment Paid-up Equity Share Capital	2,34,30,900 Equity Shares of face value ₹ 10/- each	23,43,09,000

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I.

The meeting of the Board of Directors commenced at 02:30 PM and concluded at 02:53 PM.

This for your information and record.

Yours faithfully,

For **Shri Ahimsa Naturals Limited**

AAYUS
HI JAIN
Aayushi Jain
Company Secretary and Compliance Officer
M. No: ACS55028

Digitally signed by AAYUSHI JAIN
DN: cn=AAYUSHI JAIN, o=Shri Ahimsa Naturals Limited, email=AAYUSHI.JAIN@SHRIAHIMSA.COM, c=IN
c=IN, cn=AAYUSHI JAIN, o=Shri Ahimsa Naturals Limited, email=AAYUSHI.JAIN@SHRIAHIMSA.COM, c=IN
Date: 2024.01.13 15:18:25 +05'30'

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

Annexure I

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Allotment of Equity Share and Warrants under Preferential Allotment

1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	a) Equity shares of face value of ₹10/- each. b) Warrants convertible into equal no. of Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a private placement basis in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	a) 1,00,800 (One Lakh Eight Hundred) Equity Shares b) 13,34,400 (Thirteen Lakh Thirty Four Thousand Four Hundred) Warrants convertible into Equity Shares
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
I	Names of Investors, Post-Allotment of Securities - Outcome of Subscription - As per Annexure II	
	Issue price/ allotted price (in case of convertibles)	a) The Equity shares are proposed to be allotted at a price of ₹ of ₹227/- per equity share b) The Warrants are proposed to be allotted at a price of ₹227/- per warrant
	Number of Investors	10 (Ten)
ii	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants shall be converted into equal no. of Equity Shares at any time within a period of 18 (Eighteen) months from the date of allotment into one Equity Share of face value of ₹ 10/- each for each Warrant. Option for conversion is available only upon payment of full price of the Equity Warrants. An amount equivalent to 25% of the issue price of the Warrants has been paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e., 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.
iii	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

SHRI AHIMSA NATURALS LIMITED*(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)***Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007**
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in**Annexure II**

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares to be allotted	Post-Preferential Holding*	
			No. of Shares	% of Holding		No. of Shares	% of Holding
Equity Shares							
1.	Kaylin Realty LLP	Non-Promoter Public	NIL	NA	50,400	50,400	0.20%
2.	Govind Saboo & Sons	Non-Promoter Public	NIL	NA	50,400	50,400	0.20%
Warrants							
3.	Nemi Chand Jain	Promoter	64,05,700	27.46%	2,19,600	66,25,300	26.75%
4.	Amit Kumar Jain	Promoter	39,02,500	16.73%	2,19,600	41,22,100	16.64%
5.	Poonam Rani	Non-Promoter Public	NIL	NA	3,30,000	3,30,000	1.33%
6.	Raman Goyal	Non-Promoter Public	NIL	NA	3,30,000	3,30,000	1.33 %
7.	NKA Resources LLP	Non-Promoter Public	NIL	NA	1,32,000	1,32,000	0.53 %
8.	Vimal Kishore Parwal HUF	Non-Promoter Public	NIL	NA	50,400	31,200	0.20%
9.	Archana Aggarwal	Non-Promoter Public	NIL	NA	31,200	21,600	0.13 %
10.	Sajal Family Trust	Non-Promoter Public	NIL	NA	21,600	50,400	0.09 %

*Assuming both allotment of 1,00,800 equity shares and conversion of 13,34,400 warrants into equity shares.